

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

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Case No.: 22-40065-JPG
Case Name: CALIFORNIA PALMS ADDICTION RECOVERY CAMPUS, INC.
For the Period Ending: 7/6/2022

Trustee Name: Andrew W. Suhar
Date Filed (f) or Converted (c): 04/05/2022 (c)
§341(a) Meeting Date: 05/24/2022
Claims Bar Date: 07/18/2022

1	2	3	4	5	6	
Ref. #	Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA =§ 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
1	Pender Capital Asset Based Lending Fund I, LP The \$500k was paid to secure a purchase of the property and constitutes PREFERENCE because of the breach of the contract by Pender Capital	\$500,000.00	\$1.00		\$0.00	\$1.00
2	Accounts receivable	\$86,572.00	\$1.00		\$0.00	\$1.00
3	Off. Furniture for staff of 50 and furniture for 100 Client Rooms	\$582,472.00	\$1.00		\$0.00	\$1.00
4	Office Fixtures for staff of 50	\$146,566.00	\$1.00		\$0.00	\$1.00
5	Off. Equipment for staff of 50	\$144,015.00	\$1.00		\$0.00	\$1.00
6	2020 Chevy Equinox	\$4,000.00	\$1.00		\$0.00	\$1.00
7	2019 Chevy Equinox	\$3,500.00	\$1.00		\$0.00	\$1.00
8	1051 N. Canfield-Niles Rd, Austintown contract \$500,000.00 Mental Health and Addiction Facility	\$0.00	\$1.00		\$0.00	\$1.00
9	United States of America Return of Funds Seized	\$598,776.64	\$1.00		\$0.00	\$1.00
10	California Palms vs. Ohio Men. Health & Add. Services Declaratory & Injunctive Relief	\$0.00	\$1.00		\$0.00	\$1.00
11	Investment in Summerfield Ohio (60 Bed Treatment Ctr) California Palms Addiction Recovery Campus LLC	\$500,000.00	\$1.00		\$0.00	\$1.00
12	KeyBank DIP account (u)	\$146,676.92	\$146,676.92		\$146,676.92	FA
TOTALS (Excluding unknown value)						Gross Value of Remaining Assets
		<u>\$2,712,578.56</u>	<u>\$146,687.92</u>		<u>\$146,676.92</u>	<u>\$11.00</u>

Major Activities affecting case closing:

07/06/2022 TRUSTEE IS REVIEWING ASSET NOS 1 THROUGH 11 TO DETERMINE IF ASSETS HAVE VALUE TO ADMINISTER OR ABANDON.

Initial Projected Date Of Final Report (TFR): 12/31/2022
Current Projected Date Of Final Report (TFR): 12/31/2022

/s/ ANDREW W. SUHAR
ANDREW W. SUHAR

FORM 2
CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No.	<u>22-40065-JPG</u>	Trustee Name:	<u>Andrew W. Suhar</u>
Case Name:	<u>CALIFORNIA PALMS ADDICTION RECOVERY CAMPUS,</u>	Bank Name:	<u>Pinnacle Bank</u>
Primary Taxpayer ID #:	<u>**-***3195</u>	Checking Acct #:	<u>*****0065</u>
Co-Debtor Taxpayer ID #:		Account Title:	
For Period Beginning:	<u>1/30/2022</u>	Blanket bond (per case limit):	<u>\$1,000,000.00</u>
For Period Ending:	<u>7/6/2022</u>	Separate bond (if applicable):	

1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
06/28/2022	(12)	KEYBANK	FUNDS FROM CHAPTER 11 DEBTOR IN POSSESSION ACCOUNT	1229-000	\$146,676.92		\$146,676.92
TOTALS:							
					\$146,676.92	\$0.00	\$146,676.92
			Less: Bank transfers/CDs		\$0.00	\$0.00	
			Subtotal		<u>\$146,676.92</u>	<u>\$0.00</u>	
			Less: Payments to debtors		\$0.00	\$0.00	
			Net		<u>\$146,676.92</u>	<u>\$0.00</u>	

For the period of 1/30/2022 to 7/6/2022

Total Compensable Receipts:	\$146,676.92
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	<u>\$146,676.92</u>
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	<u>\$0.00</u>
Total Internal/Transfer Disbursements:	\$0.00

For the entire history of the account between 06/28/2022 to 7/6/2022

Total Compensable Receipts:	\$146,676.92
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	<u>\$146,676.92</u>
Total Internal/Transfer Receipts:	\$0.00
Total Compensable Disbursements:	\$0.00
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	<u>\$0.00</u>
Total Internal/Transfer Disbursements:	\$0.00

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Case Name:	<u>CALIFORNIA PALMS ADDICTION RECOVERY CAMPUS,</u> <u>INC.</u>	Bank Name:	<u>Pinnacle Bank</u>
Primary Taxpayer ID #:	<u>**-***3195</u>	Checking Acct #:	<u>*****0065</u>
Co-Debtor Taxpayer ID #:		Account Title:	
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1	2	3	4	5	6	7	
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSE	ACCOUNT BALANCES
		<u>\$146,676.92</u>	<u>\$0.00</u>
			<u>\$146,676.92</u>

For the period of 1/30/2022 to 7/6/2022

Total Compensable Receipts:	<u>\$146,676.92</u>
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	<u>\$146,676.92</u>
Total Internal/Transfer Receipts:	<u>\$0.00</u>
Total Compensable Disbursements:	<u>\$0.00</u>
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	<u>\$0.00</u>
Total Internal/Transfer Disbursements:	<u>\$0.00</u>

For the entire history of the case between 04/05/2022 to 7/6/2022

Total Compensable Receipts:	<u>\$146,676.92</u>
Total Non-Compensable Receipts:	<u>\$0.00</u>
Total Comp/Non Comp Receipts:	<u>\$146,676.92</u>
Total Internal/Transfer Receipts:	<u>\$0.00</u>
Total Compensable Disbursements:	<u>\$0.00</u>
Total Non-Compensable Disbursements:	<u>\$0.00</u>
Total Comp/Non Comp Disbursements:	<u>\$0.00</u>
Total Internal/Transfer Disbursements:	<u>\$0.00</u>

/s/ ANDREW W. SUHAR

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